

1. Services Summary

Date Completed _____ / _____ / _____ **Staff Name:** _____

Agency Name _____ **Program Name:** _____

2. Client Information

First Name _____ **MI** _____ **Last Name** _____ **Suffix** _____

Client ID (Computer Generated) _____ **SS#** _____ - _____ - _____

3. Services Detail

Financial Assistance

Services Type	Amount	Start Date	End Date	Payee
Rental Assistance				
Security Deposits				
Utility Deposits				
Utility Payments				
Moving Cost Assistance				
Motel & Hotel Vouchers				

Housing Relocation & Stabilization Services

Services Type	Service Provided	Start Date	End Date	Referral
Case Management	<input type="checkbox"/>			
Outreach and Engagement	<input type="checkbox"/>			
Housing Search and Placement	<input type="checkbox"/>			
Legal Services	<input type="checkbox"/>			
Credit Repair	<input type="checkbox"/>			

Notes
